

Set-up project team  
harmonisation proposals pursuant Art.  
52(2) GLEB

**Project Team Imbalance  
Settlement Harmonisation**

Informal workshop 23 March 2018

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# Expected output

- 1 legal document
- 1 explanatory document

# Delimitations (1)

Harmonised elements of imbalance settlement in accordance with GLEB are:

- The imbalance period shall be harmonised to 15 minutes by three years after entry into force of GLEB unless the TSOs of a synchronous area jointly request an exemption that is granted by the relevant regulatory authorities in accordance with Article 53 of GLEB, or unless a regulatory authority grants a derogation of the harmonization of the imbalance settlement period in accordance with Articles 61 and 62 (2) (d) of GLEB.
- There are no exemptions to balance responsibility in accordance with Article 18 (6) (a) and Article 44 (4) of GL EB.
- The final position of all balance responsible parties in self-dispatching models to be used in imbalance calculation is equal to the sum of the internal and external commercial trade schedules in accordance with Article 54 (3) (a) and (b) of GL EB.
- All balancing energy activated by each connecting TSO for at least frequency restoration process and reserve replacement process shall be adjusted to the concerned balance responsible parties assigned by the balancing service provider in its balancing energy bid, in accordance with Articles 18 (4) (d) and 49 GL EB.

# Delimitations (2)

## Not subject to harmonisation

- The harmonisation imbalance settlement proposal will distinguish, where appropriate, between self-dispatching models and central-dispatching models in accordance with Article 52(3) of GLEB.
- The financial neutrality of each TSO and its insurance by each relevant regulatory authority including additional settlement mechanisms with balance responsible parties separate from imbalance settlement in accordance with Article 44(2) and (3) of GLEB are not subject of the harmonisation imbalance settlement proposal.
- The harmonisation imbalance settlement proposal shall not harmonise the rights of BRPs to change internal trade schedules after intraday cross-zonal gate closure time in accordance with GLEB Article 17(4).
- Terms and conditions for balancing service providers and balance responsible parties in accordance with Article 18 of GLEB remain a national responsibility but have to respect GLEB; the harmonisation imbalance settlement proposal shall not address nor harmonise any additional rights and obligations of balance responsible parties established in national terms and conditions in accordance with Article 18 of GLEB that are not imposed by GLEB.

# Implementation

- The TSOs shall publish the harmonisation imbalance settlement Proposal without undue delay after all NRAs have approved the proposed harmonisation imbalance settlement proposal or a decision has been taken by the Agency for the Cooperation of Energy Regulators in accordance with Article 7 of GL EB.
- Each TSOs shall implement the harmonisation imbalance settlement proposal, relevant to their dispatching model, self-dispatching or central-dispatching, in accordance with Article 52 (4) of GL EB no later than eighteen months after approval by all relevant regulatory authorities.
- Each TSO shall implement the harmonisation imbalance settlement proposal where appropriate, by amending its terms and conditions (T&C) related to balancing in accordance to Article 18 of GLEB according to imbalance settlement proposal; where appropriate, each TSO may propose to its relevant regulatory the application and methodology of dual pricing in accordance with Article 52(2)(d) under the conditions defined in the harmonisation imbalance settlement proposal, and after approval by its relevant regulatory authority amend its terms and conditions related to balancing in accordance to Article 18 of GLEB accordingly.