



European Network of  
Transmission System Operators  
for Electricity

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# BOUNDARY AND REFERENCE DATA EXCHANGE APPLICATION SPECIFICATION

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2023-03-01

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APPROVED DOCUMENT  
VERSION 1.0

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21 absolute requirement of the specification.
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23 absolute prohibition of the specification.
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30 before implementing any behaviour described with this label.
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32

## Revision History

Version	Release	Date	Paragraph	Comments
0.1	0	2022-01-31		Initial version
0.2	0	2023-02-15		Version for CIM WG review
1.0	1.0	2023-03-01		Approved document

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90 **1 Introduction**

91 Boundary datasets use the definitions of boundary profiles (Equipment boundary, EQBD and  
92 Topology boundary, TPBD) defined in previous IEC CGMES versions. Starting with CGMES  
93 v3.0 of 2021, the TPBD profile has been discontinued, while the EQBD profile has been only  
94 deprecated – to allow for smooth transition to its new counterpart: simply the Core Equipment  
95 (Core EQ) profile. In other words, Core EQ profile is to be used as governing profile for boundary  
96 datasets for new developments, as it is covering a wider set of use cases, while the deprecated  
97 EQBD profile can still be used for a transition period.

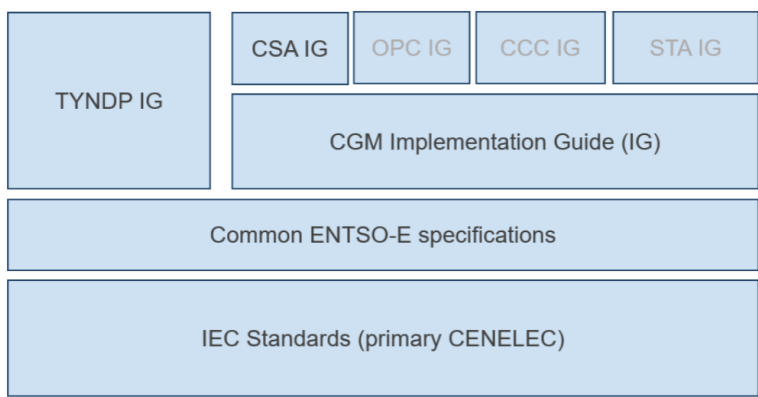
98 There are additional needs for header and metadata information to support the addition Network  
99 Code services as Coordinated Security Analysis (CSA), Coordinated Capacity Calculation  
100 (CCC) and Outage Planning Coordination (OPC) that require usage of Common Grid Model  
101 (CGM). Therefore, ENTSO-E approved “Metadata and document header data exchange  
102 specification” to extend both CGMES v3 and IEC 61970-552:2016 (header part of the standard).

103 As part of the Network Code profile the Equipment Reliability are also included as part of the  
104 governing profiles for the boundary dataset.

105 In general, addition to the IEC standards (such as e.g. CGMES 3.0) or ENTSO-E specifications  
106 (such as, e.g., CSA profiles), there are three types of documents that should be considered  
107 when implementing these profiles.

- 108 • “Metadata and document header data exchange specification” (nickname “Header”)  
109 is an ENTSO-E specification describing the metadata and header data, which  
110 complements Network codes profiles (also sometimes referred to as CSA profiles)
- 111 • “Boundary and Reference data specification” (nickname “Boundary”) is this  
112 document, which extends CGMES (IEC 61970-600-1:2021 and IEC 61970-600-  
113 2:2021). It is at present an ENTSO-E specification, but will be integrated in the next  
114 edition of IEC CGMES standard, e.g. v3.1. It refers to “Metadata and document  
115 header data exchange specification” and it is to be applied in all CGMES v3  
116 applications that need to support CGM process (perhaps TYNDP as well).
- 117 • Each business process, such as CSA, CC, OPC or TYNDP, creates Implementation  
118 guide (IG) that refers to header and boundary documents and describes how to use  
119 them for their own process. However, IG can only constrain and shall not extend or  
120 contradict other documents. The IGs are reviewed and agreed by CGMES SG and  
121 recommended to CIM WG.

122 The following figure illustrated the main documents.



123

124

**Figure 1 Hierarchy of specifications and implementation guides.**

## 125 1.1 Implementation in standards

126 This document contains specification and guidance related to boundary data and reference  
127 data. The intention is that the content is included in next revision of related standards. However,  
128 the standardisation process may take 1-2 years. Therefore, in the meantime, the approved  
129 version of this specification can be implemented and will be referenced from various  
130 implementation packages, e.g. a package that contains all relevant document for the  
131 implementation of processes such as CGM building process or TYNDP process.

132 In case an application (software) is used in multiple business processes which may require  
133 support of boundary datasets that are exchanged either in one or many instance files, this  
134 application should support all different ways specified in this document. This is also  
135 recommended practice to be able to transition to the new way of handling boundaries and  
136 reference data.

## 137 2 Scope

138 This document specifies improved handling of boundary and reference data. It defines the  
139 business constraints related to them. Therefore, it assumes that readers are familiar with related  
140 data exchange standards and either have or plan to have applications conform to data exchange  
141 standards prior implementing business constraints defined in this document.

## 142 3 Normative references

143 The following documents, in whole or in part, are normatively referenced in this document and  
144 are indispensable for its application. For dated references, only the edition cited applies. For  
145 undated references, the latest edition of the referenced document (including any amendments)  
146 applies.

- 147 • IEC 61970-600-1:2021 Energy management system application program interface  
148 (EMS-API) - Part 600-1: Common Grid Model Exchange Standard (CGMES) - Structure  
149 and rules;
- 150 • IEC 61970-600-2:2021 Energy management system application program interface  
151 (EMS-API) - Part 600-2: Common Grid Model Exchange Standard (CGMES) - Exchange  
152 profiles specification.
- 153 • IEC 60633 Edition 2.1 Terminology for high-voltage direct current (HVDC) transmission

## 154 4 Terms and definitions

### 155 4.1

#### 156 **dataset**

157 RDF(S)/OWL file that contains individuals that comply with the classes as specified by  
158 ontologies

159 [SOURCE: ISO 21597-1:2020, 3.1.10]

### 160 4.2

#### 161 **model**

162 collection of data describing instances, objects or entities, real or computed. In the context of  
163 CIM the semantics of the data is defined by profiles. Hence a model can contain equipment  
164 data, power flow initial values, power flow results etc.

165 Note 1 to entry: In power system analysis, a model is a set of static data describing the power system. Examples of  
166 Models include the Static Network Model, the Topology Solution, and the Network Solution produced by a power flow  
167 or state estimator application.

168 [SOURCE: IEC 61970-552:2016, 3.8]

169 **4.3**  
170 **modelling authority set**  
171 an abstract entity which is attributed to an agent (modelling authority). The modelling authority  
172 set is versioned by the agent.

173 **4.4**  
174 **modelling authority set version**  
175 a specialization of the modelling authority set which is attributed to an agent. A version of the  
176 modelling authority set can be seen as an envelop for models which conform to different  
177 profiles.

178 **4.5**  
179 **model exchange**  
180 the storing, accessing, transferring, and archiving of models

181 **4.6**  
182 **profile**  
183 schema that defines the structure and semantics of a model that may be exchanged

184 Note 1 to entry: A Profile is a restricted subset of the more general CIM.  
185 [SOURCE: IEC 61970-552:2016, 3.9]

186 **4.7**  
187 **profile document**  
188 collection of profiles intended to be used together for a particular business purpose

189 [SOURCE: IEC 61970-552:2016, 3.10]

## 190 **5 Abbreviated terms**

191	CIM	Common Information Model (electricity)
192	CGMES	Common Grid Model Exchange Standard
193	CGM	Common Grid Model
194	DSO	Distribution System Operator
195	ENTSO-E	European Network of Transmission System Operators for Electricity
196	IEC	The International Electrotechnical Commission
197	IGM	Individual Grid Model
198	SO	System Operator
199	MAS	Model Authority Set
200	NC	Network codes
201	RDF	Resource Description Framework
202	RDFS	RDF Schema
203	SHACL	Shapes Constraint Language
204	TSO	Transmission System Operator
205	URI	Uniform Resource Identifier
206		



207 **6 Boundary datasets specification**

208 **6.1 Requirements**

209 IGMs and CGMs need to support multiple processes which requires the following additional  
210 information and general terms:

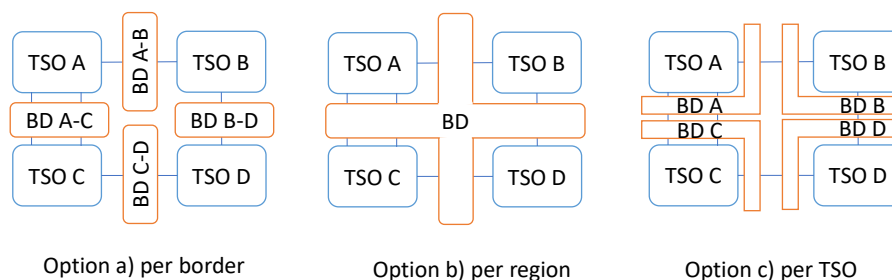
- 211 • usage of reference data;
- 212 • support of boundary point in a substation which also needs to take into account  
213 boundary point setup for HVDC interconnections;
- 214 • full coverage of TSO-DSO data exchange which requires new boundary  
215 considerations.

216 **6.2 General concept**

217 The following additional requirements are defined:

- 218 - Boundary datasets are bilateral, i.e. agreed between entities connected or responsible  
219 for the boundary elements between them. Boundary datasets can be exported:
  - 220 ○ per two MAS (e.g. TSO) border,
  - 221 ○ per MAS (e.g. TSO),
  - 222 ○ per region (e.g. Continental Europe, Nordic, pan-European, etc).

223 The following figure is illustrating different split options for the boundary dataset. In  
224 option a) there are four boundary instance files for each of the borders; in option b) there is one  
225 boundary set which covers all borders; in option c) each TSO has separate boundary dataset.  
226 There is no overlap between boundary information in option a) and b), while in option c) the  
227 boundary information between two MAS (TSOs) is duplicated. Option c) is only useful when for  
228 instance TSO A exchanges its boundary with the DSOs. However, this can also be achieved in  
229 similar manner using option a).



- 230
- 231 - The versioning of the boundary sets is per collection, i.e. a set of per two MAS border,  
232 per MAS (e.g. TSO) or mixed exports of boundary datasets. There could be duplications  
233 between boundaries part of the set (export), but all boundary information shall be  
234 consistent and provided as a package or one or many datasets, i.e. it is not allowed for  
235 a package to include different versions of boundary datasets, e.g. pan-European  
236 boundary set valid for Jan 2023 cannot be package together with pan-European  
237 boundary set valid for Jan 2021.
  - 238 - The tools shall be able to import multiple boundaries as a set (the package of which is  
239 versioned).

- 240 - A boundary dataset shall contain all containers that are shared between two  
241 neighbouring MAS. Therefore, SubGeographicalRegion and GeographicalRegion shall  
242 be defined in the reference data and shall not be redefined in a boundary set.
- 243 - No individual instance dataset can include duplicates. Network model management tools  
244 and merging tools shall support duplicates existing in IGMs coming from (also defined  
245 in) boundary and reference data. If there are duplicates, they shall be defined in  
246 reference or boundary data. Duplication of any other non-boundary related information  
247 is not allowed.
- 248 - Merged instance dataset shall not have any duplicates that were there for the purpose  
249 of a pre-merge process. However, the application may need to keep track on the  
250 duplications in order to be able to support disassembling process.
- 251 - BoundaryPoint-s shall be kept in a merged model to support disassembly.
- 252 - Each HVDC Pole has two BoundaryPoint-s. Depending on the HVDC modelling the  
253 following exports/imports shall be supported:
- 254 ○ An exporting party shall support one or more of injection models in their AC IGM  
255 and may also export DC IGMs.
  - 256 ○ An importing party shall support all the injection models in the AC IGMs and may  
257 also support import of DC IGMs.
- 258 - The modelling authority governing the boundary dataset and the version of the modelling  
259 authority set providing the boundary dataset depends on the scope of the exchange  
260 supported by the boundary dataset. In some cases, the modelling authority can be an  
261 organisation like ENTSO-E and in other cases it could be an entity (e.g. system  
262 operator) that manages a local boundary dataset, e.g. boundary dataset between a TSO  
263 and DSOs.

264

## 265 **6.3 Data content**

### 266 **6.3.1 Header**

267 The document “Metadata and document header data exchange specification” describes the  
268 header that accompanies the boundary datasets as well as the packaging and linking the data  
269 via a manifest instance file.

### 270 **6.3.2 Main data content**

#### 271 **6.3.2.1 Amendments to IEC 61970-600-1:2021**

272 The following amendments are applied to existing rules and constraints in CGMES v3:

- 273 • The standard shall specify that:
  - 274 ○ Equipment profile data can be exchanged together with Equipment Reliability  
275 profile (part of NC profiles) in one instance file.
  - 276 ○ Steady State Hypothesis profile data can be exchanged together with Steady  
277 State Instructions profile (part of the NC profiles) in one instance file.
- 278 • In addition, the following table provides some detailed changes.

279

Reference	Old text	New text	Status, justification
EQBD2	<p>The equipment boundary profile defines which instance data represents types or voltages which are agreed for the CGMES based exchanges. Therefore, individual grid models shall refer to the equipment boundary instance file to use declared EnergySchedulingType-s, GeographicalRegion-s (EQ_4 does not apply for equipment boundary profile and instance data) and BaseVoltage-s. This does not limit different model authorities when it comes to defining additional types or voltages in their instance files (distribution), although there shall not be an overlap of data values between equipment boundary files and individual grid model instance files.</p>	Left blank intentionally.	deleted as reference data instance is not included in the boundary dataset
FILX3	<p>One zip file may only contain the following types of files:</p> <ul style="list-style-type: none"> <li>– A single instance file (distribution) of the following types: equipment (EQ), equipment boundary (EQBD), topology (TP), steady state hypothesis (SSH), state variables (SV), dynamics (DY), diagram layout (DL), geographical location (GL).</li> <li>– Combinations of equipment, topology, steady state hypothesis, state variables, dynamics, diagram and geographical instance files which are allowed by the CGMES and are related to one MAS only.</li> </ul>	<p>One zip file may only contain the following types of files:</p> <ul style="list-style-type: none"> <li>– A single XML instance file (distribution).</li> <li>– Multiple XML instance files that are related to one or more MAS.</li> <li>– Difference XML files of one or more MAS.</li> <li>– Boundary MAS XML instance files (full or difference)</li> <li>- Reference instance data – one or many XML instance files</li> </ul>	

	<ul style="list-style-type: none"> <li>– Difference files of one MAS.</li> <li>– Equipment, topology, steady state hypothesis, state variables, dynamics, diagram and geographical files per MAS for an merged model.</li> <li>– Difference files per MAS for an merged model.</li> <li>– Boundary MAS instance files (full or difference if the merged model is expressed with difference files) shall always be included in the zip file containing an merged model</li> </ul>		
BPPL5	<p>There are two main representations/exchanges of an HVDC link which are supported by the</p> <p>CGMES:</p> <ul style="list-style-type: none"> <li>– Simplified exchange (no exchange of the AC/DC part of the HVDC interconnections. A HVDC link is represented with two radial AC lines).</li> <li>– Detailed exchange (AC/DC part of HVDC links is exchanged).</li> </ul>	replaced by the information in section “HVDC modelling alternatives”	
BBPL6	<p>In the simplified exchange of an HVDC link the net interchange between the MAS is represented by EquivalentInjection classes referring to each common coupling node (CC).</p>	<p>For an HVDC link (modelled as simplified or detailed) the net interchange between the MAS-s is represented by EquivalentInjection classes referring to each common coupling node (CC), i.e. the BoundaryPoint.</p>	<p>Modified. The point of common coupling for an ACDCConverter is a Terminal connected to the BoundaryPoint.</p>
BPPL8	<p>In the detailed exchange of an HVDC link the HVDC grid shall be exchanged as a MAS:</p> <ul style="list-style-type: none"> <li>– Separate instance files (EQ, TP, SSH, SV) are</li> </ul>	<p>In the detailed exchange of an HVDC link the HVDC grid shall be exchanged as a MAS:</p> <ul style="list-style-type: none"> <li>– Separate instance files (EQ, TP, SSH, SV) are included in an HVDC MAS, or</li> </ul>	<p>Modified. It is allowed business processes to restrict detailed HVDC MAS to be exchanged separately also if it is part of</p>

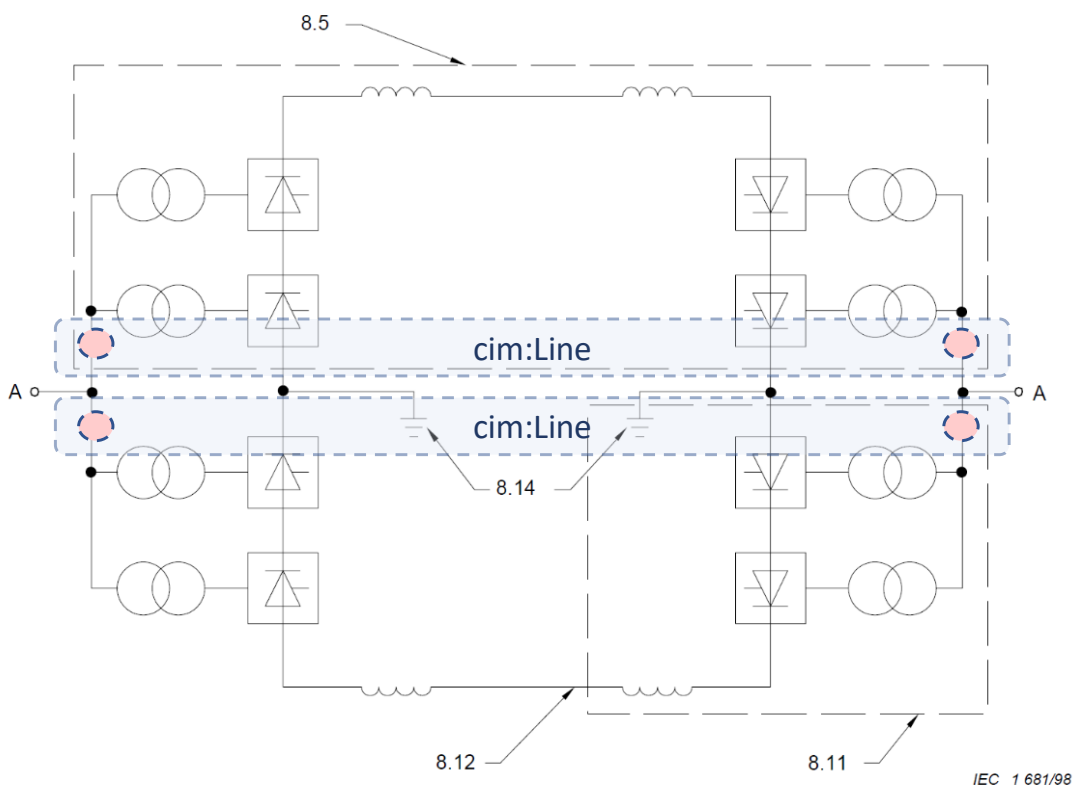
	<p>included in a HVDC MAS, or</p> <ul style="list-style-type: none"> <li>- In case one system operator (TSO or DSO) is responsible for the HVDC, the HVDC model is included in the system operator MAS (EQ, TP, SSH, SV).</li> </ul>	<ul style="list-style-type: none"> <li>- In case one system operator (TSO or DSO) is responsible for the HVDC, the HVDC model can be included in the system operator MAS (EQ, TP, SSH, SV).</li> </ul>	<p>internal to the MAS grid.</p>
BPPL9	<p>In case of a detailed exchange of an HVDC link, the HVDC MAS shall refer to the common coupling points (ConnectivityNode) included in the Boundary set.</p>	<p>In case of a detailed exchange of an HVDC link, the HVDC MAS shall refer to the common coupling points (ConnectivityNode) associated with a BoundaryPoint. ACDCConverter.PccTerminal shall be a Terminal that is connected to a BoundaryPoint</p>	<p>Modified</p>
BPPL12	<p>The objective of this version of the CGMES is to enable a possibility to make a bilateral agreement based on the EQ profile vocabulary. The reason for this is that the content of the boundary can be different among different business processes. The recommendation is that the agreement is as minimalistic as possible preferably just a ConnectivityNode. For instance, the boundary data set of IEC 61970-600-2 are considered to meet this requirement. <b>It is recommended that model parts intended for model assembly do not contain boundary information, i.e. no overlap of data between model parts and boundary instance files.</b></p>	<p>The objective of this version of the CGMES is to enable a possibility to make a bilateral agreement based on the EQ profile vocabulary. The reason for this is that the content of the boundary can be different among different business processes. The recommendation is that the agreement is as minimalistic as possible preferably just a ConnectivityNode. For instance, the boundary dataset of IEC 61970-600-2 are considered to meet this requirement.</p>	
PROF10	<p>CGMES instance file (distribution) dependency shall be declared by md:Model.DependentOn in the header according to Figure 1 and the associated rules.</p>	<p>CGMES instance file (distribution) dependency shall be declared by md:Model.DependentOn (<b>prov:Model.wasInfluencedBy in the new header</b>) in the header according to Figure 1 and the associated rules.</p>	

	<p>Rules:</p> <ul style="list-style-type: none"> <li>• Diagram Layout [DL] shall be associated with one or more in {Core Equipment [EQ], Topology [TP], Dynamics [DY]}</li> <li>• Geographical Location [GL] shall be associated with one or more in {Equipment Boundary [EQBD], Core Equipment [EQ]}</li> <li>• Topology [TP] shall be associated with one or more Steady State Hypothesis [SSH].</li> </ul> <p>The cardinalities of dependencies shown in Figure 1 are the minimum requirement. It is allowed, but not required, to include indirect references (references made by the referred instance file). It is expected that by including all instance files defined in the DependentOn references and the referred files DependentOn there shall not be any dangling references (e.g. no object is pointing to a non-existing object in the assembled or merged model).</p>	<p>Rules:</p> <ul style="list-style-type: none"> <li>• Diagram Layout [DL] shall be associated with one or more in {Core Equipment [EQ], Topology [TP], Dynamics [DY]}</li> <li>• Geographical Location [GL] shall be associated with one or more in {Equipment Boundary [EQBD], Core Equipment [EQ]}</li> <li>• Topology [TP] shall be associated with one or more Steady State Hypothesis [SSH].</li> <li>• <b>References to used reference data shall be provided.</b></li> </ul> <p>The cardinalities of dependencies shown in Figure 1 are the minimum requirement. It is allowed, but not required, to include indirect references (references made by the referred instance file). It is expected that by including all instance files defined in the DependentOn references and the referred files DependentOn there shall not be any dangling references (e.g. no object is pointing to a non-existing object in the assembled or merged model).</p>	
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280

281 **6.3.2.2 Boundary point for HVDC interconnection**

282 The concept of an HVDC Pole is defined in IEC 60633 and is shown in Figure 2.



**Key**

- |      |                  |      |                        |
|------|------------------|------|------------------------|
| A    | AC system        | 8.12 | HVDC transmission line |
| 8.5  | HVDC system pole | 8.14 | Earth electrodes       |
| 8.11 | Substation pole  |      |                        |

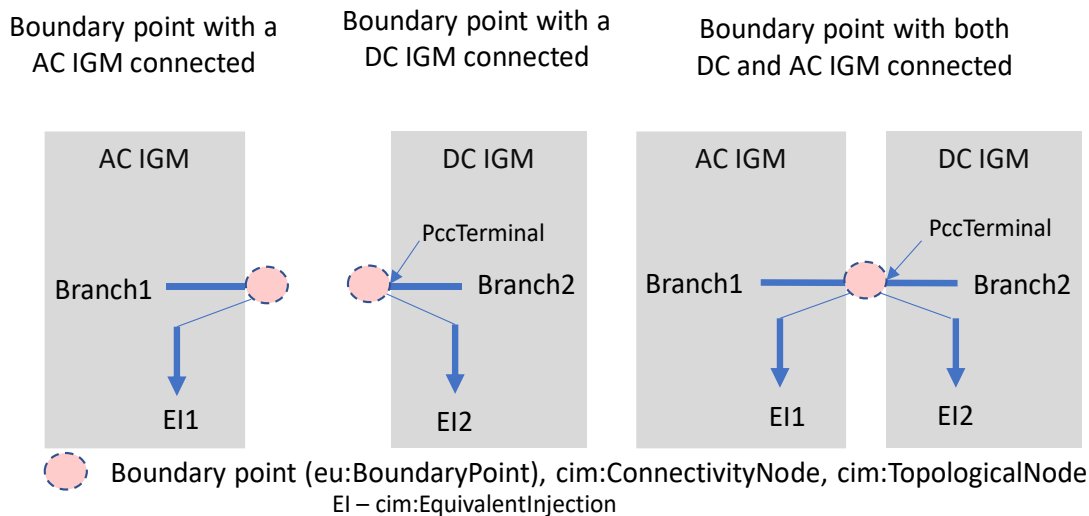
283

284

**Figure 2 Definitions as defined in IEC 60633**

285 In this document item 8.5 “HVDC system pole” in Figure 2 is called an “HVDC Pole”, not an  
 286 “HVDC system pole”. Each HVDC Pole has a boundary point at each side which means two  
 287 boundary points per HVDC Pole as shown by the red circles in Figure 2. Figure 2 also shows  
 288 the point of common coupling (PCC) at “A” but the branches from the PCC to the HVDC Poles  
 289 is not shown with enough detail to indicate the locations of the PccTerminals. The PccTerminal  
 290 is shown in Figure 3, which illustrates the connection mechanism of IGMs via boundary points  
 291 that follows the process defined in CGMES.

292



293

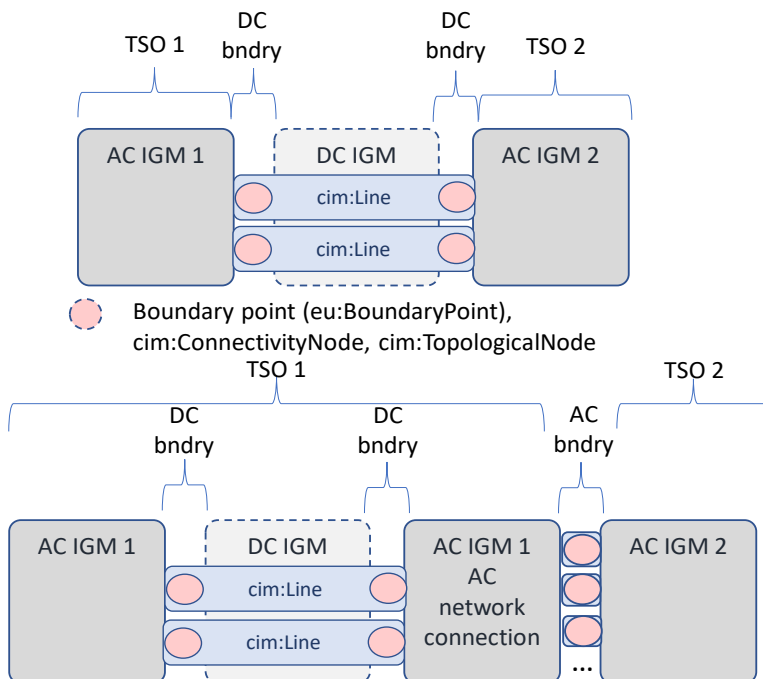
294

**Figure 3 Boundary point connection cases**

295 The left case in Figure 3 shows an AC IGM that is not connected to the DC IGM at the other  
 296 side. The middle case shows a DC IGM that is not connected to the AC IGM at the other  
 297 this happens when a DC IGM has HVDC Poles with only one end connected. The right case  
 298 shows a situation where the DC and AC IGMs are connected.

299 Figure 4 illustrates an HVDC Bipole, where the upper part in the figure shows an external HVDC  
 300 Link between TSOs and the lower - an internal HVDC Link.

301



302

303

**Figure 4 Boundaries for internal and external HVDC Links**



304 A consequence of having the filters in the AC IGM is that the shunts and filters will be described  
305 in two different AC IGMs for an external HVDC Link. In case the TSO responsible for the link  
306 would like to manage the filters at both sides of the HVDC Link, all filters can be moved into the  
307 AC IGM of the TSO managing the HVDC Link. This is accomplished by making the HVDC Link  
308 internal to the TSO IGM and introducing an AC boundary as shown to the right in Figure 4.

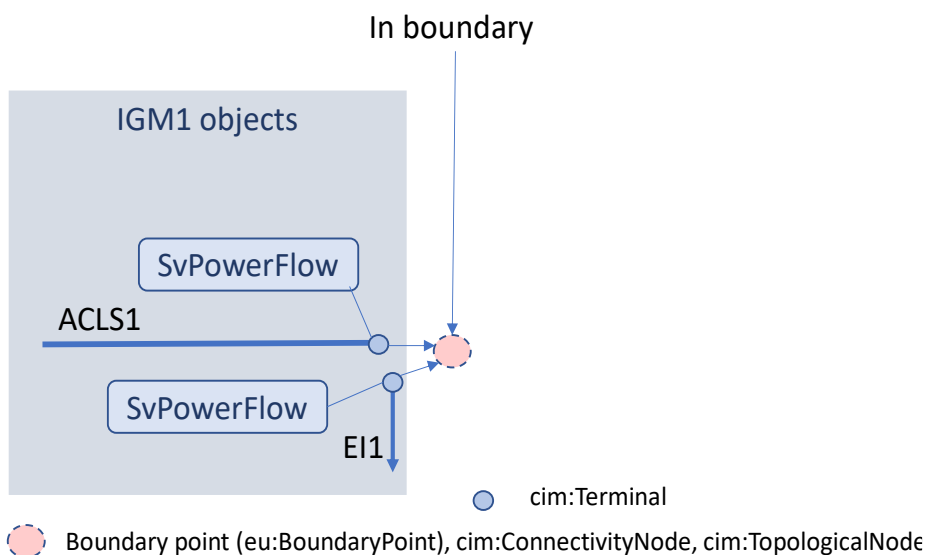
309 Detailed models for HVDC Links embedded in an AC IGM may be provided by the responsible  
310 TSO as a service to other TSOs or RCCs. Using detailed HVDC models means including DC  
311 IGMs in the assembly of a CGM.

312 All BoundaryPoint-s are defined for the AC part of the grid even if they need to be used for  
313 connecting with DC IGM.

### 314 6.3.2.3 Boundary connectivity

#### 315 6.3.2.3.1 Incomplete connectivity at boundary

316 In case boundary information is not duplicated in an IGM, this IGM is incomplete and a power  
317 flow cannot be computed with an IGM alone. By assembling an IGM with the boundary, the IGM  
318 becomes complete and power flow can be computed. This boundary situation is shown in Figure  
319 5.



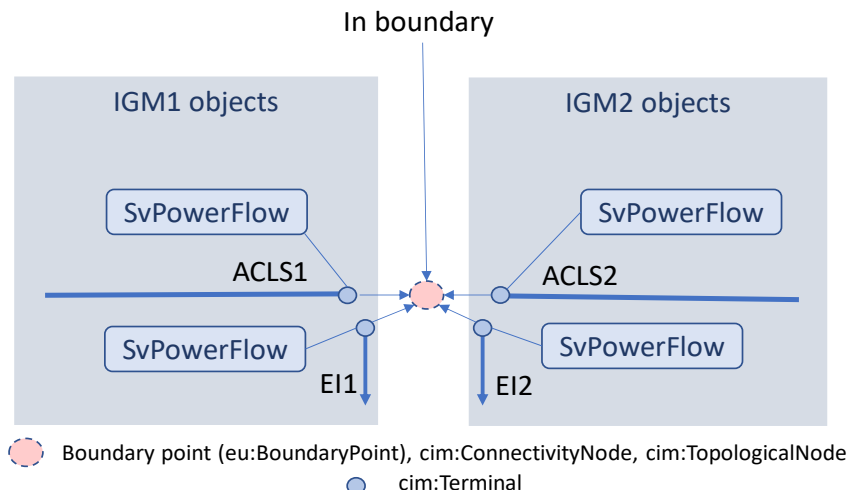
320

321 **Figure 5 Boundary with a single IGM, no duplication of boundary information**

322 The IGM connects to a TopologicalNode and a ConnectivityNode with a Terminal belonging to  
323 one branch, typically a ACLineSegment, and one EquivalentInjection in case of AC  
324 interconnection on a Line. The EquivalentInjection's Terminal has a SvPowerFlow.

#### 325 6.3.2.3.2 Complete connectivity at boundary

326 A model having two IGMs connecting at a boundary is shown in Figure 6.



327

328

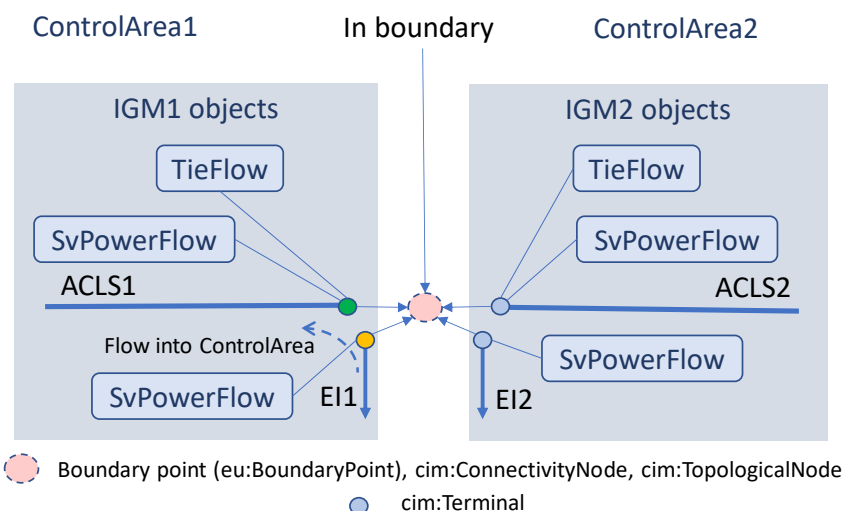
**Figure 6 Boundary with two IGMs connected**

329 Each IGM connects to the Boundary (TopologicalNode and ConnectivityNode) using the  
330 Terminal-s of the related equipment. In case of AC interconnection on a Line as shown in Figure  
331 6, a ACLineSegment and one EquivalentInjection. The EquivalentInjection's Terminal has a  
332 SvPowerFlow.

333 The sum of the power flows in EquivalentInjection-s (EI1 and EI2) are supposed to be equal  
334 with different signs but as this typically is not the case at initial IGM delivery, they shall be  
335 aligned as part of the CGM creation process.

**6.3.2.4 Control area conventions**

337 When a tie line, e.g. a ACLineSegment, is connected to a boundary which is also a boundary  
338 for a ControlArea of type interchange (ControlArea.type equals  
339 ControlAreaTypeKind.Interchange) it may have a TieFlow. If a tie line is included in transfer  
340 capacity trade it shall have a TieFlows as shown in Figure 7.



341

342

**Figure 7 Transfer capacity trade at boundary with two IGMs**

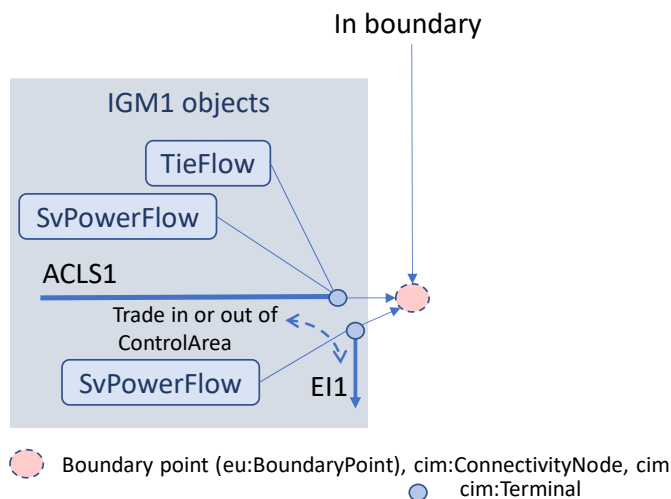
343 The flows at Terminal-s (e.g. SvPowerFlow) follow the load sign convention, i.e. flow from the  
344 TopologicalNode into the Terminal is positive. This means that a power flow at a tie line  
345 connected to a boundary TopologicalNode (TN) is a flow into the ControlArea. Figure 7 shows

346 an example where the dashed arrow represents a flow into the ControlArea and the ACLS1  
347 Terminal, shown with green in Figure 7, has a positive flow which is the same sign convention  
348 as for ControlArea.netinterchange.

349 The calculated power flow for the tie line is updated at the SvPowerFlow at the  
350 EquivalentInjection. Figure 7 shows a SvPowerFlow linked to the E11 Terminal, yellow in Figure  
351 7. The flow at the E11 Terminal is into the TN which is the negated value of the tie line flow.

352 The flag TieFlow.positiveFlowIn is true if the flow from the TN into the tie line Terminal, green  
353 in Figure 7, is also a flow into the ControlArea. But with the conventions in Figure 7 where the  
354 TieFlow is located at the tie line end towards the boundary and the SvPowerFlow is at  
355 EquivalentInjection the TieFlow.positiveFlowIn being located at the tie line Terminal has lost its  
356 meaning.

357 For trade with an IGM not included in the CGM a TieFlow is still present at the boundary  
358 TopologicalNode / ConnectivityNode but no tie line will be connected for the not included IGM,  
359 see Figure 8.



360

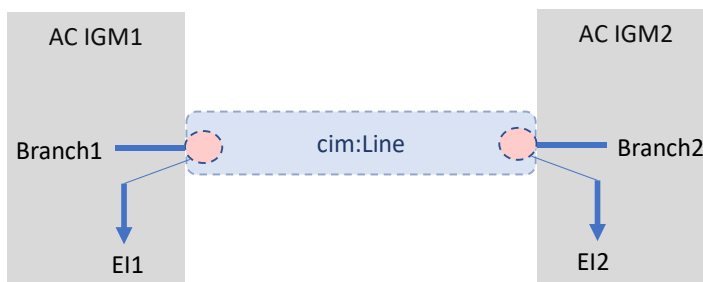
361 **Figure 8 Trade with at a boundary with single IGM**


362 The EquivalentInjection.p value, see dashed double arrow in Figure 8, describes the flow to or  
363 from the not included IGM and must have a realistic value which is the reasoning in case of  
364 partial merge for scaling the boundary injections (of the tie lines which are only defined on one  
365 side and for which a TieFlow exists) to match the net interchanges.

### 366 6.3.2.5 HVDC modelling alternatives

#### 367 6.3.2.5.1 Injection models without the DC IGM

368 The injections models without DC IGM apply to the AC IGMs only.



 Boundary point; a pair of `cim:Connectivity(CN)/cim:TopologicalNode(TN)`

369

370

**Figure 9 Injection model boundary with AC IGMs**

371 Figure 9 shows how two AC IGMs connect with an HVDC Link. At each side there is one  
372 `cim:EquivalentInjection`, EI1 and EI2, that describe the power flow into the HVDC Pole  
373 represented by the `cim:Line`. Note that `cim:DCLine` cannot be used as the `cim:DCLine` can only  
374 contain DC elements.

375 **6.3.2.5.2 PQ Injection model without voltage control**

376 Each side of an HVDC Pole is described by a `cim:EquivalentInjection` without voltage control  
377 (constant PQ element) in an AC IGM and without filters and shunts. It is used with CSC. This  
378 is a simplified HVDC model that shall not be combined with a DC IGM as the filters are missing  
379 and shall only be used if the intent is to never assemble the AC IGM with a matching DC IGM.

380 The reactive power in `cim:EquivalentInjection.q` corresponds to the reactive power consumed  
381 by the converter when the case was set up and changes in active power transfer due to  
382 contingencies is not reflected by a change in `cim:EquivalentInjection.q`.

383 **6.3.2.5.3 PV Injection model with voltage control**

384 Each side of an HVDC Pole is described by a `cim:EquivalentInjection` (EI) with voltage control  
385 in an AC IGM. This is a simplified HVDC model that can be assembled with a matching DC IGM.

386 The model uses simplified HVDC without shunts or filters. The voltage control gives a  
387 continuous response that does not match the discrete response of the shunts and filters from a  
388 CSC but describes the behaviour of a VSC well. As the `cim:EquivalentInjection` may also have  
389 a reactive capability curve it is used to describe the reactive power capability.

390 When this alternative is used at least the `cim:EquivalentInjection.minQ` and  
391 `cim:EquivalentInjection.maxQ` limits must be provided and the limit values shall match the  
392 reactive capability available at the active power flow specified in `cim:EquivalentInjection.p`.

393 This option can be used for

- 394 • simplified model of CSC where the shunts and filters are not modelled in the AC IGM.  
395 Instead, the `cim:EquivalentInjection` in the AC IGM has voltage control enabled to describe  
396 the absent filters. This model is not allowed as it is not representing the behaviour of the  
397 filter correctly. If a DC IGM exists use option 6.3.2.5.4.
- 398 • simplified model of VSC. This model can be assembled with a DC IGM as the  
399 `cim:EquivalentInjection-s` are replaced by the VSC in the DC IGM.

400 **6.3.2.5.4 PQ Injection model with shunts and filters for voltage control**

401 Each side of an HVDC Pole is described by a `cim:EquivalentInjection` without voltage control in  
402 an AC IGM and with shunts and filters in the AC IGM doing voltage control. It is used with CSC  
403 and is a simplified HVDC model that can be assembled with a matching DC IGM.

404 The filters not used for harmonics are available for voltage control. The `cim:EquivalentInjection`  
405 is a constant PQ element.

406 A change in the active power transfer is handled as follows:

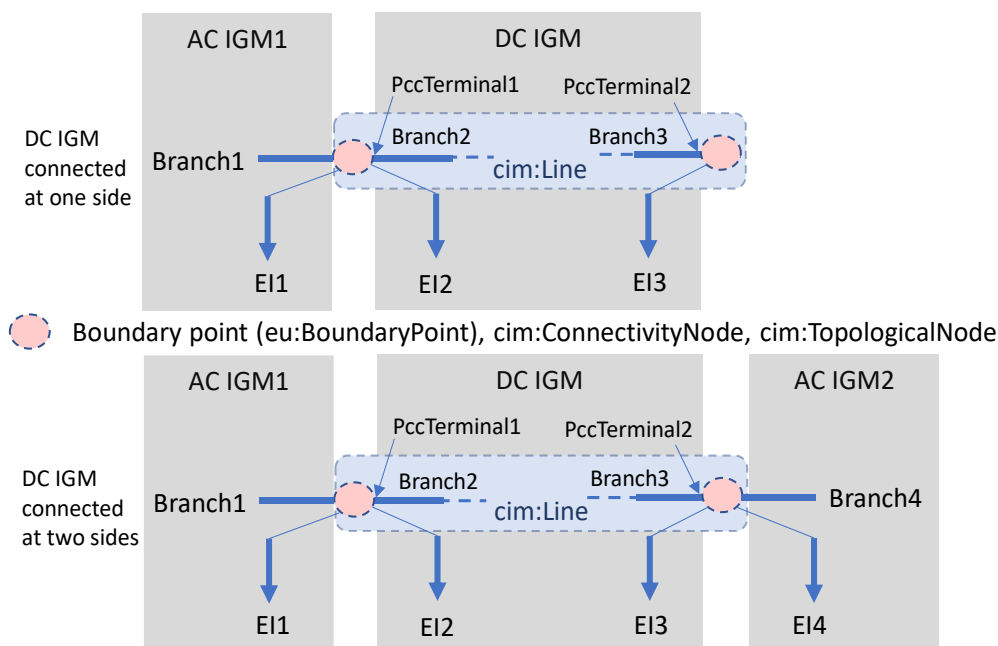
- 407 • `cim:EquivalentInjection.p` is updated.
- 408 • `cim:EquivalentInjection.q` may be updated to reflect the change in active power transfer,  
409 e.g. by using the simple formula  $Q=P/2$  or  $Q=0.6*P$  according to some references. The  
410 choice shall be based on the specific converter characteristics.
- 411 • The shunts and filters not used for harmonics filtering are available for voltage control.

412 This option supports DC IGMs with CSCs that are assembled into a CGM but can also be used  
413 without the DC IGM.

#### 414 6.3.2.5.5 Detailed representation with DC IGM

415 A DC IGM has a detailed model that describes the converters (CSC or VSC) for all HVDC Poles  
416 in one HVDC Link. A TSO exporting a DC IGM will also export an AC IGM that connects with at  
417 least one end of the HVDC Poles in the DC IGM. The other end of the HVDC Poles shall also  
418 connect to an AC IGM.

419 As a DC IGM on its own is meaningless, an importing party must create a CGM including both  
420 DC and AC IGMs. For a party importing a DC IGM this means that at least one AC IGM, that  
421 connects with the HVDC Poles in the DC IGM, shall also be imported.



422

423 **Figure 10 Boundary for a DC IGM and AC IGMs in a CGM or a partial CGM**

424 Figure 10 shows two cases, the upper where the DC IGM is connected at one end of an HVDC  
425 Pole and the lower where both ends of an HVDC Pole is connected to AC IGMs.

426 For an external link between two TSOs, an importing party shall include the AC IGM at least at  
427 one end of the HVDC Poles in the DC IGM. With one end of the HVDC Poles connected to an  
428 AC IGM and the other end not connected corresponds to the upper part of Figure 10. This is  
429 useful when the CGM or a partial CGM is used in studies where active power losses are  
430 considered but the voltage at the open end is not considered. In system studies where the

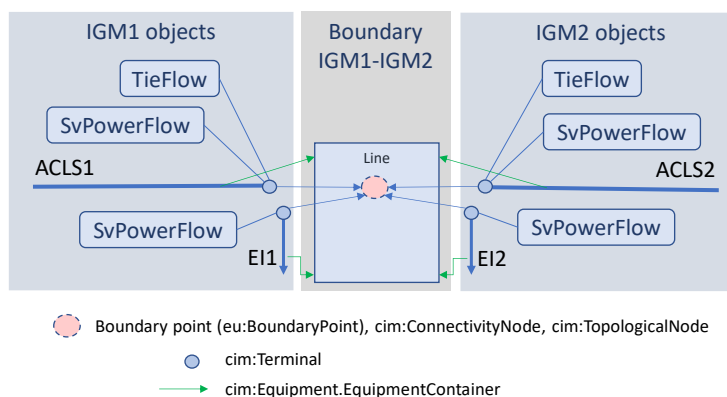
431 voltage is a concern as well as the power flow in a larger region the AC IGMs at both ends of  
432 the HVDC Poles shall be included in the CGM or a partial CGM which corresponds to the lower  
433 part of Figure 10.

434 In case of a CSC the filters shall be represented by the AC IGMs at both ends of the HVDC  
435 Poles.

436

437 **6.3.2.6 Boundary point in a tie-line**

438 Figure 11 shows the setup in case of BoundaryPoint in a tie-line.



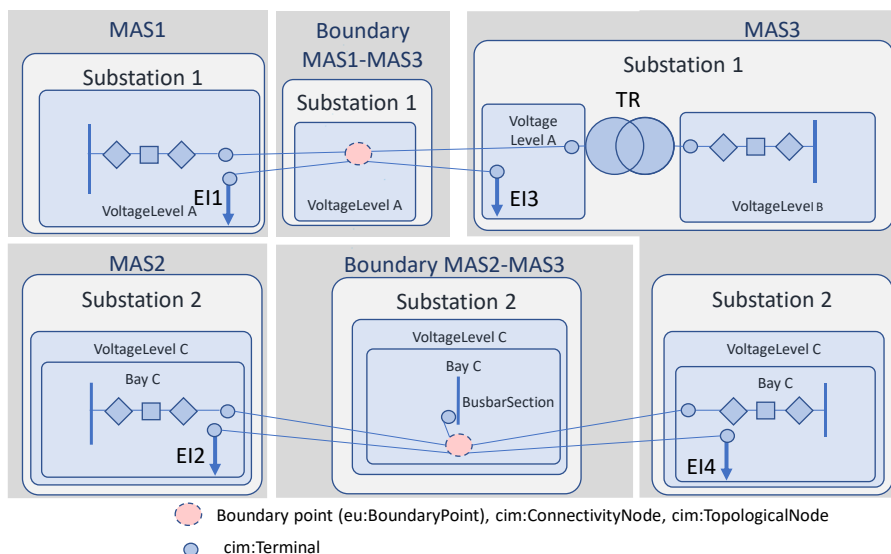
439

440 **Figure 11 Boundary in a tie-line**

441 In the case of boundary point located in a tie-line, the container is a Line. The Line, the  
442 ConnectivityNode, EquivalentInjection-s and the ACLineSegment-s (ACLS1 and ACLS2) are  
443 included in the boundary.

444 **6.3.2.7 Boundary point in a substation**

445 Figure 12 shows the setup in case of BoundaryPoint in a substation.



446

447 **Figure 12 Boundary point in a substation**

448 There are three MAS-es representing IGMs and two boundary parts, one between MAS1 and  
449 MAS3 (MAS1-MAS3) and another one between MAS2 and MAS3 (MAS2-MAS3). Following the  
450 principle of duplicating data between IGM MAS and Boundary MAS defined in this document,  
451 the voltage levels, substation objects and any other common objects are included in the  
452 boundary MAS and neighbouring MAS-es. For instance, EI4 (EquivalentInjection), switches and  
453 disconnectors in MAS3 are contained in Bay C and VoltageLevel C and Substation 2. The  
454 BusbarSection, the BoundaryPoint, in Boundary MAS2-MAS3 are also contained in Bay C,  
455 VoltageLevel C and Substation 2. The same for EI2 and related switches and disconnectors in  
456 MAS2.

457 In case of more complex boundary additional elements can be included and if necessary  
458 additional boundary points are defined.

459 Note that not all terminals are shown in the figure illustrating boundary point in a substation.

#### 460 **6.4 Data validation**

461 SHACL based constraints are used for the validation of boundary datasets. The constraints  
462 cover cardinality of attributes, datatypes, and any other complex dependencies.

463 The following constraints are defined in addition to other boundary related constraints:

- 464 • C:600:EQ:BoundaryPoint:HVDC

465 In case BoundaryPoint-s of an HVDC interconnection have to be modelled as  
466 BoundaryPoint-s in an AC Line instead of in a Substation, the two BoundaryPoint-s shall  
467 be contained in a single AC Line.

- 468 • C:600:EQ:BoundaryPoint:HVDCbipole

469 HVDC Bipole shall be modelled with four boundary points and each of the two HVDC  
470 Poles are modelled by an AC Line in cases where another container is not existing.  
471 Each HVDC Pole in an HVDC Bipole will have its own pair of PccTerminal-s.

### 472 **7 Reference datasets specification**

#### 473 **7.1 Requirements**

474 When exchanging data there is a need to refer to common objects that are relevant for multiple  
475 data exchange processes. Having a mechanism to use a set or different sets of reference data  
476 would optimize the data exchange. For instance, CGMES equipment profile is defining  
477 BaseVoltage class and it is allowed that a given MAS is either referring to an instance of  
478 BaseVoltage defined by the MAS or by the Boundary MAS. However, Boundary profiles are  
479 deprecated in CGMES v3.0 and in addition there are new profiles that can benefit by using  
480 other reference data. Therefore, there should be a specification how to define and maintain  
481 reference data and how to include it in an exchange process.

#### 482 **7.2 General concept**

483 The following specification is defined for supporting reference data:

- 484 • Reference data uses W3C ontologies such as
  - 485 ○ DCAT (W3C Data Catalog Vocabulary) is an RDF vocabulary designed to  
486 facilitate interoperability between data catalogs published on the Web. By using  
487 DCAT to describe datasets in catalogs, publishers increase discoverability and  
488 enable applications to consume metadata from multiple catalogs. It enables  
489 decentralized publishing of catalogs and facilitates federated dataset search  
490 across catalogs. Aggregated DCAT metadata can serve as a manifest file to  
491 facilitate digital preservation.



492 ○ SKOS (W3C Simple Knowledge Organization System) designed for  
493 representation of thesauri, classification schemes, taxonomies, subject-heading  
494 systems, or any other type of structured controlled vocabulary. SKOS is part of  
495 the Semantic Web family of standards built upon RDF and RDFS, and its main  
496 objective is to enable easy publication and use of such vocabularies as linked  
497 data.

498 ○ CIM profiles that define classes that can be used for instantiating reference data.

499 ● Reference data will be published following the principles of linked data, but in order to  
500 manage the transition smoothly, sets of reference data can be made available for data  
501 exchange processes and the implementation of this needs to be elaborated.

502 ● In contrast to the current practice, reference datasets are packaged in separate, non-  
503 boundary sets. These reference datasets are referenced from different models. For  
504 instance, an IGM will need access to reference data for BaseVoltage, region definitions,  
505 detail information on metadata, etc. Boundary Set will also need access to reference  
506 data for elements that are common.

507 ● The dependencies and packaging of the reference data is described in a manifest that  
508 uses DCAT, see “Metadata and document header data exchange specification”.

### 509 7.3 Data content

510 Reference datasets can be grouped in two main categories:

- 511 ● Datasets that include definitions of SKOS and DCAT vocabularies
- 512 ● Datasets that do not include SKOS and DCAT vocabularies and are only based on parts  
513 of the CIM model.

514 It is expected that at later stage all reference data will include elements of SKOS and DCAT  
515 vocabularies which is also the way European Commission is publishing [authority tables](#).  
516 Therefore, depending on the development stage different datasets can have different content  
517 that is gradually aligned helping the transition to fully aligned reference data.

518 This section explains different options on the content of reference datasets and rules that are  
519 used when converting the data from various sources. The explanation is mainly done using  
520 examples.

#### 521 7.3.1 Header

522 The document “Metadata and document header data exchange specification” describes the  
523 header that accompanies the reference data as well as the packaging and linking the data via  
524 a manifest instance file.

#### 525 7.3.2 Main data content

526 Different instances of reference data build the main content of the dataset. Due to agreed  
527 concepts at European level the current reference datasets distributions include only one  
528 skos:ConceptScheme. For instance, if the dataset defines the reference data for BaseVoltage  
529 the instance file which is a distribution of this dataset contains only one skos:ConceptScheme  
530 rdf:about=<http://energy.referencedata.eu/BaseVoltage>.

531 The content of the skos:ConceptScheme provides the main information on the reference  
532 dataset. The skos:ConceptScheme of reference power flow settings is provided for illustration.

```
533 <skos:ConceptScheme rdf:about="http://energy.referencedata.eu/PowerFlowSettings">
534 <rdf:type rdf:resource="http://www.w3.org/ns/dcat#Dataset"/>
535 <dcterms:modified>2022-09-16T13:18:37.985254</dcterms:modified>
536 <dcat:version>1</dcat:version>
```



```

537     <skos:prefLabel>PowerFlowSettings</skos:prefLabel>
538     <dcterms:identifier>urn:uuid:aaed01a1-fff7-49aa-a5f2-df07c05e16a9</dcterms:identifier>
539     <dcat:keyword>PFS</dcat:keyword>
540     <skos:definition xml:lang="en">List of commonly used Power Flow Settings</skos:definition>
541 </skos:ConceptScheme>

```

In fact the skos:ConceptScheme is describing the list, the group of reference data type. skos:Concept is used to define individual members of the list. The usage of SKOS allows to make relation between different skos:Concept-s which is necessary in some case. For instance a property like skos:exactMatch indicates that there is exact match between the skos:Concept defined in this dataset and another skos:Concept defined in another dataset. The example below shows the exact match relationship between the reference data on confidentiality level Sensitive which is defined by ENTSO-E and by the European Commission. Using this approach ENTSO-E can define a list of allowed confidentiality levels based on internal security related agreements and for some of confidentiality levels can reuse already defined levels by the EC, e.g. "Sensitivity".

```

552     <skos:Concept rdf:about="http://energy.referencedata.eu/Confidentiality/c28079e4-02ba-4a08-
553 9093-8247ebe57f21">
554     <dcterms:identifier>urn:uuid:c28079e4-02ba-4a08-9093-8247ebe57f21</dcterms:identifier>
555     <skos:prefLabel>Sensitive</skos:prefLabel>
556     <skos:definition xml:lang="en">Sensitive non-classified (SNC) information, information
557 whose unauthorised disclosure could cause damage to the Commission or other interested parties
558 such as businesses, companies, intellectual property or personal data but which is not EU
559 classified information.</skos:definition>
560     <skos:inScheme rdf:resource="http://energy.referencedata.eu/Confidentiality"/>
561     <skos:topConceptOf rdf:resource="http://energy.referencedata.eu/Confidentiality"/>
562     <skos:exactMatch rdf:resource="http://publications.europa.eu/resource/authority/access-
563 right/SENSITIVE"/>
564 </skos:Concept>

```

In general skos:Concept rdf:about shall be a resolvable URL. ENTSO-E is in transition to ensure this. There are two ways how the resolvable URL are formatted:

- {the URL for the ConceptScheme}/{the name of the Concept}

```

568 <skos:Concept rdf:about="http://energy.referencedata.eu/StandardBusinessTypeList/A01">

```

- {the URL for the ConceptScheme}/{the identifier of the Concept}

```

570 <skos:Concept rdf:about="http://energy.referencedata.eu/Confidentiality/c28079e4-02ba-4a08-
571 9093-8247ebe57f21">

```

572 Or

```

573 <skos:Concept
574 rdf:about="http://energy.referencedata.eu/BaseVoltage/6d63ed36bf6842f3b98995e04eed3dd0">

```

In most of the cases this is done to ensure a level of backwards compatibility. The general rule is that the URI used as rdf:about shall not be understood as a coded string from which information is derived. The purpose is to provide a reference to the data. Individual information is collected from the properties of the skos:Concept. The following instance of BaseVoltage reference data illustrates this.

```

580     <skos:Concept
581 rdf:about="http://energy.referencedata.eu/BaseVoltage/7891a026ba2c42098556665efd13ba94">
582     <rdf:type rdf:resource="http://iec.ch/TC57/CIM100#BaseVoltage"/>
583     <cim:BaseVoltage.nominalVoltage>220</cim:BaseVoltage.nominalVoltage>
584     <cim:IdentifiedObject.name>AC-220</cim:IdentifiedObject.name>
585     <cim:IdentifiedObject.description>Base voltage defined by ENTSO-E 220
586 kV</cim:IdentifiedObject.description>
587     <dcterms:identifier>urn:uuid:7891a026ba2c42098556665efd13ba94</dcterms:identifier>
588     <skos:prefLabel>AC-220</skos:prefLabel>
589     <skos:definition xml:lang="en">Base voltage defined by ENTSO-E 220 kV</skos:definition>
590     <skos:inScheme rdf:resource="http://energy.referencedata.eu/BaseVoltage"/>

```

```
591     <skos:topConceptOf rdf:resource="http://energy.referencedata.eu/BaseVoltage"/>
592 </skos:Concept>
```

593 Here skos:Concept includes properties that are native for the skos:Concept as well as CIM  
594 attributes native to the cim:BaseVoltage. The class with rdf:about  
595 http://energy.referencedata.eu/BaseVoltage/7891a026ba2c42098556665efd13ba94 has two  
596 rdf:type-s skos:Concept and cim:BaseVoltage. Information is duplicated between some of the  
597 properties CIM, SKOS, DCAT in order to facilitate transition period. After all systems transition  
598 to be able to use SKOS and DCAT properties, the CIM properties can be removed.

599 The properties skos:inScheme and skos:topConceptOf are necessary to link the skos:Concept  
600 to skos:ConceptScheme. skos:topConceptOf is a property that is used by the European  
601 Commission in various tooling to help representing hierarchy of the skos:Concept. Therefore  
602 skos:topConceptOf should be seen as part of the long term plan to align with EU Commission  
603 Data Publication office practices and this is needed for VockBench (Tool that Data Publication  
604 office is using) to show and display data in a correct way.

605 Note that the UUID "7891a026ba2c42098556665efd13ba94" is missing the "-" part of the  
606 formatting, which is not correct. Also it would not be correct if the UUID  
607 is "urn:uuid:\_7891a026ba2c42098556665efd13ba94" as in this option is "\_" should not be used.  
608 The correct dcterms:identifier is:

```
609 <dcterms:identifier>urn:uuid:7891a026-ba2c-4209-8556-665efd13ba94</dcterms:identifier>
```

610 ENTSO-E CIM WG agreed to add additional entries of reference data with correct IDs that will  
611 replace entries with not valid IDs. This is done in order to ensure transition.

### 612 7.3.3 Linkage between reference data instances and other data instances

613 There are two ways how to reference (link) to reference data.

- 614 • By using the identifier (dcterms:identifier)
- 615 • By using the complete URI/URL defined in the rdf:about of the skos:Concept

616 In Network Codes profiles approved by ENTSO-E and in CGMES, references on class level are  
617 using rdf:resource as illustrated below.

```
618 <cim:ACLineSegment rdf:ID="_17086487-56ba-4979-b8de-064025a6b4da">
619   <cim:IdentifiedObject.name>BE-Line_1</cim:IdentifiedObject.name>
620   ...
621   <cim:ConductingEquipment.BaseVoltage rdf:resource="#_a7f1d8de-d658-428a-821b-3a5ae5965fd1"
622 />
623   <cim:Conductor.length>22</cim:Conductor.length>
624   ...
625   <cim:IdentifiedObject.mRID>17086487-56ba-4979-b8de-
626 064025a6b4da</cim:IdentifiedObject.mRID>
627 </cim:ACLineSegment>
```

628 In general RDF/XML allows further abbreviating IRIs (Internationalized Resource Identifier<sup>1</sup>) in  
629 XML attributes in two ways. The XML infoset provides a base URI attribute xml:base that sets  
630 the base URI for resolving relative IRIs, otherwise the base URI is that of the document. The  
631 base URI applies to all RDF/XML attributes that deal with IRIs which are rdf:about, rdf:resource,  
632 rdf:ID and rdf:datatype. The rdf:ID attribute on a node element (not property element, that has  
633 another meaning) can be used instead of rdf:about and gives a relative IRI equivalent to "#"  
634 (i.e. denotes URI fragment) concatenated with the rdf:ID attribute value. So for example if  
635 rdf:ID="http://iec.ch/TC57/CIM100#\_17086487-56ba-4979-b8de-064025a6b4da", that would be  
636 equivalent to rdf:about="#\_17086487-56ba-4979-b8de-064025a6b4da". rdf:ID provides an  
637 additional check since the same name can only appear once in the scope of an xml:base value  
638 (or document, if none is given), so is useful for defining a set of distinct, related terms relative

---

<sup>1</sup> Internationalized Resource Identifiers (IRIs) are a new protocol element, a complement to URIs [RFC2396]. An IRI is a sequence of characters from the Universal Character Set (Unicode/ISO10646). There is a mapping from IRIs to URIs, which means that IRIs can be used instead of URIs where appropriate to identify resources.

639 to the same IRI. Both forms require a base URI to be known, either from an in-scope xml:base  
640 or from the URI of the RDF/XML document.

641 In CIMXML the “#” sign also replaces the base declared by xml:base but the instance files do  
642 not include declaration of xml:base. Therefore, parsers will assign local path as xml:base and  
643 the result could be something like this rdf:ID="C:\Temp\\_17086487-56ba-4979-b8de-  
644 064025a6b4da".

645 In addition, current CIMXML exchanges separate between rdf:ID and rdf:about. rdf:ID is used  
646 when a class is created and rdf:about is used when additional instance data is added to the  
647 same entity. As stated in IEC 61970-600-1:2021, there is a proposal to change this in the future  
648 versions and only rdf:about to be used.

649 Same URI concept is applied to rdf:resource. Currently rdf:resource="#\_a7f1d8de-d658-428a-  
650 821b-3a5ae5965fd1" is a reference to a class with rdf:ID "\_a7f1d8de-d658-428a-821b-  
651 3a5ae5965fd1" or cim:IdentifiedObject.mRID "a7f1d8de-d658-428a-821b-3a5ae5965fd1" and it  
652 is assumed that this class can be found locally as there is no xml:base declared. This approach  
653 will work for linking with reference data as the identifier is part of the data for each skos:Concept  
654 class, e.g. dcterms:identifier.

655 However, more direct linkage can also be used and it conforms to CIMXML as the same  
656 approach is used when referring to enumerated values. An example of same ACLineSegment  
657 class is provided below where the reference to the BaseVoltage class is not abbreviated and  
658 “#” sign is not used.

```
659 <cim:ACLineSegment rdf:ID="_17086487-56ba-4979-b8de-064025a6b4da">  
660   <cim:IdentifiedObject.name>BE-Line_1</cim:IdentifiedObject.name>  
661   ...  
662   <cim:ConductingEquipment.BaseVoltage  
663   rdf:resource="http://energy.referencedata.eu/BaseVoltage/_a7f1d8de-d658-428a-821b-  
664   3a5ae5965fd1" />  
665   <cim:Conductor.length>22</cim:Conductor.length>  
666   ...  
667   <cim:IdentifiedObject.mRID>17086487-56ba-4979-b8de-  
668   064025a6b4da</cim:IdentifiedObject.mRID>  
669 </cim:ACLineSegment>
```

## 670 7.4 Data validation

671 SHACL based constraints are used for the validation of reference datasets. The constraints  
672 cover cardinality of associations and attributes, datatypes, and any other complex  
673 dependencies.

## 674 7.5 Data publication

675 Reference data is published under the domain<sup>2</sup>: <http://energy.referencedata.eu>. Different  
676 systems should be able to automatically retrieve the data (using APIs or other techniques) in  
677 order to keep local copies up to date.

## 678 7.6 Data serialisation

679 Currently CIMXML that conforms to IEC 61970-552 is used for serialisation of XML documents.  
680 The standard that is published by IEC has issues and implementation of this standard take  
681 some assumptions. Both CGMES v2.4 and CGMES v3.0 are using the same CIMXML  
682 serialisation. Note that old profiles (CGMES v3.0 and prior versions) use file header specified  
683 by IEC 61970-552, while new profile such as NC profiles use the header specified in the  
684 ENTSO-E “Metadata and document header data exchange specification”.

### 685 7.6.1 Data serialisation outlook

686 In general, the serialisation of reference data can follow the same CIMXML serialisation.  
687 However, many IT services are using JSON and this becomes a preferred serialisation.  
688 Therefore, community is working to clarify how JSON-LD serialisation (similar to JSON, but

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<sup>2</sup> Note that there is ongoing process of data publication and not all reference data is available at this location at the time of the publication of this document.

689 adapted for linked data) should be applied to CIM and reference data related to CIM based data  
690 exchanges. A separate specification will be provided to specify this. In addition, W3C  
691 serialisation- Turtle is used for explanation of different approaches as this serialisation is more  
692 human readable.

693 JSON-LD (A JSON-based Serialization for Linked Data, W3C Recommendation 16 July 2020)  
694 is defined here: [JSON-LD 1.1 \(w3.org\)](https://www.w3.org/TR/json-ld/). Specific usage for CIM based data exchanges will be  
695 defined at later stage together with a transition plan.

## 696 **7.7 Data packaging**

697 The document “Metadata and document header data exchange specification” describes the  
698 header that accompanies the reference data as well as the packaging and linking the data via  
699 a manifest instance file.

## 700 **8 Implementation guidance**

### 701 **8.1 General**

702 In the previous versions of boundary specification, the boundary dataset could contain only  
703 non-overlapping datasets. Starting with this version, it is allowed to have CIM objects belonging  
704 to a boundary dataset duplicated between the boundary dataset and the IGMs or whatever  
705 applicable dataset, with following implications:

- 706 - Existing tooling is not required to be changed in the usual case of TSO-TSO merge as  
707 it can still operate without duplicates. However, in cases for boundary point in  
708 substation, including cross-border connection through a transformer and TSO-DSO data  
709 exchanges, duplication is applied and shall be supported. In these cases, business  
710 processes need to ensure transition period.
- 711 - For enabling BoundaryPoint in substation (the HVDC use case) the reference data and  
712 boundary set need to be published/updated. No changes in CGMES profiles.
- 713 - When a system operator, e.g. a TSO needs to manage boundary and reference data  
714 related to exchanges between the TSO and DSOs, special attention should be paid on  
715 the common data such as GeographicalRegion, SubGeographicalRegion-s,  
716 BaseVoltage-s, Substation-s, VoltageLevel-s, etc. Already existing reference data shall  
717 be used and extended using the same concept in order to cover local needs.
- 718 - Mixing boundary and reference data should be discouraged and as reference data gets  
719 published and updated different projects shall plan transition to new approaches.

### 720 **8.2 Examples on boundary datasets and reference datasets**

721 The following examples illustrate the implementation of the boundary and reference data.

#### 722 **8.2.1 Complete set which includes reference data**

723 This is the current way of describing boundary information. Necessary reference data such as  
724 BaseVoltage instances are included in the Equipment profile describing boundary set instance.

725 An example is available in the Test Configurations included in the CGMES Conformity  
726 Assessment Scheme v3.0.

#### 727 **8.2.2 Separate boundary and reference datasets**

728 In this way of exchange, the pure boundary information which relates to the boundary points  
729 and their containment is separate for reference data.

730 An example is available here:  
731 [https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/B](https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/BoundaryTestSample/SeparateBoundaryAndRefData.zip)  
732 [oundaryTestSample/SeparateBoundaryAndRefData.zip](https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/BoundaryTestSample/SeparateBoundaryAndRefData.zip)

733

### 734 **8.2.3 Modular boundary set per MAS border and separate reference dataset**

735 In this way of exchange, the boundary dataset is split per MAS (e.g. TSO) border and the  
736 reference data is separated. This gives more flexibility for system operators to reuse the borders  
737 that are necessary for different merged models and local references when exchanging with  
738 DSOs. In addition, it is expected that there will be improved stability of the boundary dataset  
739 and change of one interconnection would not have impact on the instance data dependency of  
740 a MAS that it is not making use of the changed interconnection.

741 An example is available here:  
742 [https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/B](https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/BoundaryTestSample/ModularBoundaryPerMasBorderSeparateRefData.zip)  
743 [oundaryTestSample/ModularBoundaryPerMasBorderSeparateRefData.zip](https://extra.entsoe.eu/Board/DC/CIM/CIM%20CGMES/BusinessProcess/Boundary/RefDoc/BoundaryTestSample/ModularBoundaryPerMasBorderSeparateRefData.zip)

744

## 745 **9 Bibliography**

- 746 • ENTSO-E Metadata and document header data exchange specification, v2.1, Sep 2022.

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## 750 **10 Annex A: Boundary point issue background**

751 Boundary point placed in substation was designed in 2013 in CGMES 2.4.15. However, CGMES  
752 2.4.15 EQBD and TPBD had issues which prevented the utilization of this. In CGMES v3.0  
753 boundary point in substation was revised. Recent activities related to development of test  
754 configurations for CGMES v3.0 revealed some issues.

755 IEC 61970-456 only states this: “A boundary network part may also have a Substation instead  
756 of a Line as shown in Figure 10. In this case the Substation, a VoltageLevel and a  
757 ConnectivityNode is in the boundary network part while the rest of the Substation equipment is  
758 defined within the regional network parts.”

759 In the context of CGMES v3.0 and BoundaryPoint class this means the following:

760 - In the Boundary MAS the following elements are defined: ConnectivityNode,  
761 BoundaryPoint, VoltageLevel, Substation, SubGeographicalRegion (because there is  
762 required association end Substation.Region), GeographicalRegion (because there is  
763 required association end SubGeographicalRegion.Region)

764 - All elements that belong to MAS of an IGM are exchanged in the instance files of MAS  
765 IGM 1, but are contained in regions and in Substation/VoltageLevel (for the elements  
766 the boundary substation) defined in boundary MAS. The same logic for MAS IGM 2.  
767 EquivalentInjection-s related to BoundaryPoint will also be contained in the respective  
768 MAS.

769 Therefore, in order to model boundary point in a substation, the boundary substation and related  
770 containers need to be defined in the boundary MAS in a similar way as the Line is defined in  
771 Boundary MAS for a case of BoundaryPoint placed on a tie-line.

772 The use cases for boundary point in substation are:

- 773 - TSO-DSO boundaries, not only within one country/control area, but also in case of  
774 cross-border connection via a transformer.



- 775 - TSO-TSO boundary in cases where the border crosses in a substation (on a  
776 transformer)
- 777 - DSO-DSO and TSO-SGU and DSO-SGU, and MV – LV if they are managed by different  
778 system by the utility.
- 779 - In back-to-back HVDC interconnections, where the two boundary points are placed in a  
780 substation
- 781 - In detailed modelling of HVDC interconnection, where the two boundary points are  
782 placed in a substation
- 783 Guidance/specification on the following points is needed:
- 784 - Vendors need to decouple GeographicalRegion (or SubGeographicalRegion) and MAS  
785 concepts, i.e. it should be possible to serialize in respective MAS the equipment  
786 independently of where it is contained.
- 787 - If the BoundaryPoint is in a substation the boundary substation (no matter how big it is)  
788 should be part of the boundary MAS. Here some guidance should be given as people  
789 need to also distinguish on asset level. It is most probably the case that MAS IGM 1 and  
790 MAS IGM 2 may have its own substations that contain their assets. That looks fine at  
791 the first sight, but there are rules that block e.g. switch between 2 substations.
- 792 - With this setup many elements in MAS IGM 1 that are contained in the substation  
793 defined in boundary as shared container will also belong to the boundary regions. Note  
794 in case of a big substation that it could also contain generation or loads. Here it is  
795 important to see what explanation is needed in case there is a generator in the boundary  
796 substation contained in e.g. ENTSO-E region, but exchanged in MAS IGM 1 (e.g. BE)  
797 and considered as part of BE. The bigger the substation the more questions like this  
798 would appear. A related question here is what role in the setup ControlArea and  
799 TieFlows play here and if they would need to be treated differently in the case of  
800 BoundaryPoint in a Substation
- 801 - In case of a substation busbar being designated as a boundary point there will be many  
802 elements (more than 2 branches and potentially single terminal devices) connected to  
803 it. Depending on what belongs to MAS IGM 1 and what to MAS IGM 2 there should be  
804 a logic in the tools that the flow via elements that belong to MAS IGM 1 is summed as  
805 p,q of the EquivalentInjection that would represent the flow exchange for MAS IGM 1.  
806 Same for MAS IGM 2. Therefore, the logic is more complex compared to a single line  
807 which ends are connected to two different regions (in case of tie line boundary).
- 808 - There should be a statement that the boundary substation cannot be defined in MAS  
809 IGM 1 as this will break many other rules e.g. boundary set would be dependent on MAS  
810 IGM 1, MAS IGM 2 equipment will need to point to containers in MAS IGM 1 which is  
811 also forbidden. Alternative way is to allow duplications for elements that are defined in  
812 a boundary set.
- 813 - Need to discuss if the association end Substation.Region should remain required or be  
814 optional like the Line. Or be optional only in cases the boundary point is in substation.  
815 It is not necessary that we need to touch here, but some discussion is necessary to  
816 confirm.
- 817 - Some of the rules in section 5.7 in IEC 61970-600-1 may need clarification depending  
818 on the discussion on this issue. At the first sight it seems there is no controversial things,  
819 but some of the figures there may confusing.
- 820 - With the fact that potentially many elements will be part of the boundary substation that  
821 is not part of MAS IGM 1. The reporting on flows and other statistics between regions,

822 sub regions, substations might be somewhat complicated. Some guidance is needed  
823 here to suggest some directions.  
824  
825  
826